



## Articles of Incorporation

### Article 1 Corporate name

The corporation's corporate name is RLS Global AB (publ). The corporation is public.

### Article 2 Registered office

The board has its registered office in Gothenburg Municipality, Västra Götaland County, Sweden.

### Article 3 Business activities

The company shall develop and directly or indirectly manufacture, market and sell preparations for oral care and wound care as well as undertaking associated activities.

### Article 4 Share capital

The share capital shall be a minimum of SEK 2,050,769 and a maximum of SEK 8,203,074.

### Article 5 Number of shares

The number of shares shall be a minimum of 18,150,000 and a maximum of 72,600,000 shares.

### Article 6 Board of directors

The board shall consist of three to seven directors. The board is elected annually at the annual general meeting and for

the time period until the end of the subsequent annual general meeting.

### Article 7 Auditor

One or two auditors, with or without alternate auditors, are elected at the annual general meeting.

### Article 8 Calling general meetings

General meetings shall always be called through announcements in Post- och Inrikes Tidningar (The Swedish Official Gazette) and by the notice to attend being made available on the corporation's website. At the same time as the general meeting is called, the company shall advertise in Svenska Dagbladet that a general meeting has been called. Other messages shall be sent by mail.

Annual general meetings and extraordinary general meetings at which matters concerning amendments to the articles of incorporation will be discussed shall be called no earlier than six weeks and no later than four weeks prior to the general meeting. Other extraordinary general meetings shall be called no earlier than six weeks and no later than two weeks prior to the general meeting.

#### Article 9 Location of general meetings

General meetings shall be held in Gothenburg or Stockholm, in accordance with the board's choice.

#### Article 10 Registration of stockholders and assistants' participation in general meetings

Stockholders who wish to participate in a general meeting shall be listed in a printout or other account of the entire stock register regarding this matter five working days in advance of the general meeting, and shall register with the corporation no later than 12:00 on the day stated in the notice to attend. This day may not be a Sunday, other public holiday, Saturday, Midsummer's Eve, Christmas Eve or New Year's Eve and may not be more than five working days prior to the general meeting. Assistants to stockholders may be brought to a general meeting only if the stockholder notifies the corporation of the number of assistants in the manner stated above for registering stockholders' participation.

#### Article 11 Annual general meetings

The following matters shall be included on the agenda of the annual general meeting, which shall be held within six months of the end of the financial year:

Election of a chairperson for the meeting;

Preparation and approval of the voting list;

Election of keeper of the minutes;

Election of one scrutinizer;

Determination of whether the meeting has been duly convened;

Approval of the agenda;

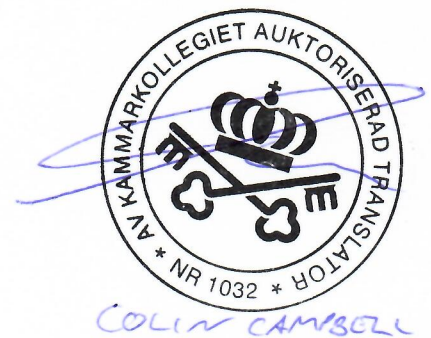
Presentation of the financial statements and auditor's report and, if applicable, the consolidated financial statements and auditor's report on the consolidated financial statements.

Resolutions on:

adoption of the income statement and balance sheet and, if applicable, the consolidated income statement and consolidated balance sheet;

allocation of the corporation's profit or loss in accordance with the adopted balance sheet;

discharging the directors and the chief executive officer from liability;



Adoption of the remuneration for the board of directors and auditors;

Election of the board of directors, any alternate directors and, if applicable, auditor and any alternate auditor;

Other matters that in due order fall to the general meeting.

#### Article 12 Financial year

The corporation's financial year shall be the calendar year.

#### Article 13 Record date clause

The stockholder or manager that, on the record date, is entered in the stock register and is listed in a record date register in accordance with Chapter 4 of the Swedish CSD and Financial Instruments Accounts Act (1998:1479) or the person that is listed in the CSD account in accordance with Chapter 4, Section 18, first paragraph, points 6–8 of the aforementioned act shall be presumed to be authorized to exercise the rights set out in Chapter 4, Section 39 of the Swedish Companies Act (2005:551).

\* \* \*


These articles of incorporation have been adopted at the annual general meeting on June 8, 2017.



I hereby certify that this translation from Swedish to English is complete and accurate.

Colin Campbell, Spånehusvägen 63C, 214 39 Malmö, Sweden, +46 730-61 44 37, colin@wordbird.se

Authorized Translator no. 1032

 01/18/2019