

NOTICE TO ANNUAL GENERAL MEETING IN RLS GLOBAL AB (PUBL)

The shareholders of RLS Global AB (publ) (“RLS” or the “Company”) are hereby invited to the Annual General Meeting (the “Meeting”) on Wednesday May 29, 2019 at 1.00 p.m. at Astra Zeneca Bio Venture Hub, Kråketorpsgatan 5, Mölndal, Sweden.

RIGHT TO ATTEND THE MEETING

Shareholders who wish to attend the Meeting must be registered in the share register maintained by Euroclear Sweden AB as of Wednesday May 23, 2019 as well notify their intention to participate in the Meeting at the latest by Wednesday May 23, 2019.

To be entitled to participate at the Meeting, shareholders whose shares are registered in the name of a nominee must temporarily re-register their shares in their own names in the share register maintained by Euroclear Sweden AB to be entitled to attend the Meeting. Such registration must be duly affected in the share register well in advance of the record day May 23, 2019.

Shareholders are requested to register with RLS by phone +46 31 780 60 28 or by e-mail to Kristina.runge@rlsglobal.se. Notification shall include the shareholder’s name, personal identification number/corporate registration number, shareholdings, address and telephone number, as well as, when applicable, details of representatives. Shareholders represented by proxy must submit a dated power of attorney for each proxy. If the power of attorney is executed by a legal person, a certified copy of the certificate of registration or equivalent must be attached.

PROPOSED AGENDA

1. Opening of the Meeting
2. Appointment of Chairman of the Meeting
3. Preparation and approval of the voting list
4. Election of recording clerk
5. Election of persons to approve the minutes
6. Determination that the Meeting has been duly convened
7. Approval of the agenda
8. Submission of the annual report and the auditor’s report
9. Resolutions regarding
 - a) The adoption of the income statement and the balance sheet
 - b) Appropriation of the Company’s result in accordance with the adopted balance sheet
 - c) Discharge of the members of the board of directors and the managing directors from liability
10. Determination of fees for members of the board of directors and auditor
11. Election of board and auditor/auditors
 - a) Determination of the number of members of the board of directors
 - b) Election of members of board of directors
 - c) Election of auditor
12. Authorization for the board of directors to resolve on issue of new shares
13. Other matters
14. Closing of the meeting

PROPOSALS FOR DECISION

- Appointment of Chairman of the Meeting (point 2)
- Solicitor Jacob Nortoft is recommended to lead the Meeting as chairman of the Meeting
- Appropriation of the Company's result in accordance with the adopted balance sheet (point 9 b)
- The board of directors propose that shareholders will receive no dividend and that the Company's result is carried forward.
- Fees for the members of the board of directors and the auditor (point 10)
- The principal shareholder who represent approximately 50% of the votes in RLS propose that the chairman of the board shall be paid 100.000 SEK (100.000 SEK) and 50.000 SEK (50.000 SEK) each shall be paid to the other board members.
- Auditor's fee is proposed to be paid on account.

ELECTION OF MEMBERS OF THE BOARD AND AUDITOR (POINT 11)

The principal shareholder proposes that the number of members of the board of directors shall be four and propose re-election of Peter Hentschel, Christer Hägglund, Steve Krognés and Karin Eliasson. Present Chairman Peter Hentschel is proposed to be re-elected. The principal shareholder proposed re-election of the present auditor Öhrlings PriceWaterhouseCoopers AB, and Ulrika Ramsvik as the new individual auditor in charge, until the end of next Annual General Meeting.

AUTHORIZATION FOR THE BOARD OF DIRECTORS TO ISSUE NEW SHARES (POINT 12)

The board of directors propose that the Meeting resolves to authorize the board of directors, for the period up to the next Annual General Meeting, on one or several occasions and with or without pre-emption right for the shareholders, to resolve on issue of new shares.

The issues shall be made at a market subscription price, subject to market-based issue discount, if applicable, and payment shall, in addition to cash payment, be made with a contributory property or through set-off or otherwise by conditions 13 chap. 5 § 1, first paragraph 6.

It is proposed that the Board of Directors, or whom the Board appoints, will be authorized to make the minor adjustments in this decision that may be necessary in connection with registration with the Swedish Companies Registration Office and at Euroclear Sweden AB. For a valid decision on authorization pursuant to point 12, the decision must be supported by shareholders with at least 2/3 of both the votes cast and the shares represented at the General Meeting.

OTHER MATTERS

On the day of this notice the Company has 59.197.695 shares and votes. The Company has no own shares. Shareholders have the right to request information at the Meeting regarding circumstances that can affect the decision on a matter on the agenda, according to 7 chap 32§ Companies Act. (2005:551)

The annual report and the auditor's report will be available at the Company's office. The documents will also be held available on the Company's website www.rls.global and copies will be sent to the shareholders who so request, at no cost.

Gothenburg, April 2019

The board of directors RLS Global AB (publ)